

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
	na Modern Dairy Holdin 06/ 2015	gs Ltd.	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u> De	escription : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	h 10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : N/A De	escription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

31/05/2015

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)		00.000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,827,338,751	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	4,827,338,751	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option s	schemes of the 1	ssuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement de	iring the month		thereto	as at close of the month
(dd/mm/yyyy) and		Mioveillein au	img me monu			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
Exercise Price						
HK\$0.86						
(31/10/2010)						
Ordinary shares	0	0	0	0	0	60,073,756
(Note 1)						
2. Share Option						
Exercise Price						
HK\$2.89						
Scheme adopted						
on						
$\frac{61}{(17/11/2011)}$						
Ordinary shares	0	0	0	0	(983,482)	30,629,876
Ofulliary shares	U	U	U	U	(703,404)	30,027,070
(Note 1)						-
(Note 1)						
2 Chara Ontion						
3. Share Option Exercise Price						
HK\$3.38						
Scheme adopted						
on (5/6/2014)						
(5/6/2014)	0	0	0	0	(2.770.000)	-: 000 co2
Ordinary shares	0	0	0	0	(3,750,000)	74,098,683
(37 · 1)						
(Note 1)						

4.						
(Note 1)		Total A. (Ordin	ary shares)	0		
		•	nce shares)	_		
Total funds raised during the mon	th from avarcis		Other class)	N/A		
options (State currency)	dii itoiii exercis	HK\$ 0				
Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>.</u> -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)				
	.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)				
3.	-					
(/ /)				_	_	_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				

For Main Board and GEM listed issuers

				For Main Board	and GEW liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	_					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total		nary shares) <u>Nil</u>		_
			•	ence shares) <u>N/A</u> Other class) N/A		_
Convertibles (i.e. Convertible int	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Start and CST and	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)	<u></u>				
	_					
Stock code (if listed)						
	- 	<u> </u>				
Class of shares issuable (<i>Note 1</i>)						
issuable (<i>Note 1</i>) Subscription price				_		
issuable (Note 1)		·				

2								
3.								
Stock code (if listed) Class of shares								
issuable (Note 1) Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed)	<u> </u>							
Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Tot	al C (Ordinary	shares) Nil		
			100		reference s	shares) $\frac{N/A}{N/A}$ class) $\frac{N/A}{N/A}$		
Any other Agreements or Ar han under Share Option Scl	rrangements to Is	ssue Shares	s of the Issuer w					
Full particulars including F if applicable, and class of s	EGM approval da	ate (dd/mm	√yyyy),		No. of new ssuer issu the month ther	pursuant	No. of new issuer which issued pursu as at close of	h may be ant thereto
1. N/A	mares issuable.							
			(/ / shares (Note)				
2.								
			shares (Note) 1)				
3.			, , ,					
<u></u>			shares (Note	1)				

(Ordinary shares) (Preference shares) (Other class)

Nil N/A N/A

Total D.

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IN/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/4
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IV/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(5.5 3333)				N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44, 444, 15, 15, 15)				N/A

			For Main Board		
				No. of new	No. of new
				shares of	shares of
				during the	issuer which may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable (Note 1)	·		
0	Conital		(/ /)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			N/A
		Class of shares issuable	·		
		(Note 1)			
10.	Other At State (Please specify) Price : currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		ECM approval data:	(/ /)		
		EGM approval date: (dd/mm/yyyy)	,		N/A
		Total E. (Ordinary shares	Nil	
		(Pr	reference shares	$\frac{N}{N/A}$	
		`	(Other class)		
To	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total	of A to E): (1) 0	
			(2) N/A	
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Tota	al of A to E):	N/A	
	otal increase / (decrease) in other classes of sha	ares during the month (i.e.	. Total of A to	N/A	
E)): These figures should be the same as the relevan	t figures under II ahove (("Movements i	n Issued Sha	r _P
	apital").)	i jigures unuer 11 uoove (1410 vententis ti	i issuca silai	

Remarks (if any):	
N/A	
	-
	
Submitted by: W	ONG Kai Hing
Title: Co	ompany Secretary
(Director, Secretary	y or other duly authorised officer)
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.